

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------|--------------|--------------------|------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| AEX® | DE000HC0QEJ7 | BEST Turbo op AEX® | 400,163145 | 400,163145 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WNV1 | Turbo op AEX® | 349,757297 | 359,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WNV9 | Turbo op AEX® | 369,806534 | 379,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WNV7 | Turbo op AEX® | 389,855777 | 399,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WNY5 | Turbo op AEX® | 409,905021 | 419,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WNZ2 | Turbo op AEX® | 419,929637 | 429,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP01 | Turbo op AEX® | 429,954257 | 439,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP19 | Turbo op AEX® | 439,978875 | 449,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP27 | Turbo op AEX® | 450,003496 | 459,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP35 | Turbo op AEX® | 460,028109 | 469,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP43 | Turbo op AEX® | 470,052736 | 479,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP50 | Turbo op AEX® | 480,077352 | 489,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP68 | Turbo op AEX® | 490,101972 | 500,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP76 | Turbo op AEX® | 500,126595 | 510,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP84 | Turbo op AEX® | 510,151211 | 520,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WP92 | Turbo op AEX® | 520,175833 | 530,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPA0 | Turbo op AEX® | 530,20045 | 540,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPB8 | Turbo op AEX® | 540,225071 | 550,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPC6 | Turbo op AEX® | 550,249693 | 560,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPH5 | Turbo op AEX® | 747,710939 | 736,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPJ1 | Turbo op AEX® | 757,697734 | 746,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPK9 | Turbo op AEX® | 767,684533 | 756,773838 | 3 | 1,253 | | 0,1 |

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|--|--------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| AEX® | DE000HC0WPL7 | Turbo op AEX® | 777,671332 | 766,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPM5 | Turbo op AEX® | 787,65812 | 776,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPN3 | Turbo op AEX® | 797,64492 | 786,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPP8 | Turbo op AEX® | 807,631715 | 796,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPQ6 | Turbo op AEX® | 817,618516 | 806,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPR4 | Turbo op AEX® | 827,605311 | 816,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPS2 | Turbo op AEX® | 837,592104 | 826,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPT0 | Turbo op AEX® | 847,578904 | 836,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPU8 | Turbo op AEX® | 867,552493 | 856,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPV6 | Turbo op AEX® | 887,526085 | 876,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPW4 | Turbo op AEX® | 907,49968 | 896,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPX2 | Turbo op AEX® | 927,473264 | 916,773838 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WPY0 | Turbo op AEX® | 947,446858 | 936,773838 | 3 | 1,253 | | 0,1 |
| S&P 500® (Price Return) Index | DE000HC0WS65 | Turbo op S&P 500® (Price Return) Index | 1.924,873593 | 2.003,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WS73 | Turbo op S&P 500® (Price Return) Index | 2.125,681876 | 2.203,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WS81 | Turbo op S&P 500® (Price Return) Index | 2.326,490163 | 2.403,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WS99 | Turbo op S&P 500® (Price Return) Index | 2.527,298444 | 2.603,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSA4 | Turbo op S&P 500® (Price Return) Index | 2.728,10673 | 2.808,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSB2 | Turbo op S&P 500® (Price Return) Index | 2.928,915015 | 3.008,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSC0 | Turbo op S&P 500® (Price Return) Index | 3.129,723298 | 3.208,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSD8 | Turbo op S&P 500® (Price Return) Index | 3.330,531583 | 3.408,076105 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSF3 | Turbo op S&P 500® (Price Return) Index | 4.077,091822 | 3.992,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSG1 | Turbo op S&P 500® (Price Return) Index | 4.277,142468 | 4.192,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSH9 | Turbo op S&P 500® (Price Return) Index | 4.477,193113 | 4.392,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSJ5 | Turbo op S&P 500® (Price Return) Index | 4.677,243758 | 4.592,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSK3 | Turbo op S&P 500® (Price Return) Index | 4.877,294401 | 4.792,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSL1 | Turbo op S&P 500® (Price Return) Index | 5.077,345048 | 4.992,224176 | 3 | 3,80486 | | 0,01 |

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|--|--------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| S&P 500® (Price Return) Index | DE000HC0WSM9 | Turbo op S&P 500® (Price Return) Index | 5.277,395692 | 5.192,224176 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WSN7 | Turbo op S&P 500® (Price Return) Index | 5.477,446337 | 5.392,224176 | 3 | 3,80486 | | 0,01 |
| AEX® | DE000HC0WTY2 | BEST Turbo op AEX® | 339,73268 | 339,73268 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WTZ9 | BEST Turbo op AEX® | 359,781917 | 359,781917 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU04 | BEST Turbo op AEX® | 379,831156 | 379,831156 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU12 | BEST Turbo op AEX® | 389,855777 | 389,855777 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU20 | BEST Turbo op AEX® | 419,929637 | 419,929637 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU38 | BEST Turbo op AEX® | 429,954257 | 429,954257 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU46 | BEST Turbo op AEX® | 439,978875 | 439,978875 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU53 | BEST Turbo op AEX® | 450,003496 | 450,003496 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU61 | BEST Turbo op AEX® | 460,028109 | 460,028109 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU79 | BEST Turbo op AEX® | 470,052736 | 470,052736 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU87 | BEST Turbo op AEX® | 480,077352 | 480,077352 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WU95 | BEST Turbo op AEX® | 490,101972 | 490,101972 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUA0 | BEST Turbo op AEX® | 500,126595 | 500,126595 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUB8 | BEST Turbo op AEX® | 510,151211 | 510,151211 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUC6 | BEST Turbo op AEX® | 520,175833 | 520,175833 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUD4 | BEST Turbo op AEX® | 530,20045 | 530,20045 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUE2 | BEST Turbo op AEX® | 540,225071 | 540,225071 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUF9 | BEST Turbo op AEX® | 550,249693 | 550,249693 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUG7 | BEST Turbo op AEX® | 560,274313 | 560,274313 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUN3 | BEST Turbo op AEX® | 747,710939 | 747,710939 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUP8 | BEST Turbo op AEX® | 757,697734 | 757,697734 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUQ6 | BEST Turbo op AEX® | 767,684533 | 767,684533 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUR4 | BEST Turbo op AEX® | 777,671332 | 777,671332 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUS2 | BEST Turbo op AEX® | 787,65812 | 787,65812 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUT0 | BEST Turbo op AEX® | 797,64492 | 797,64492 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUU8 | BEST Turbo op AEX® | 807,631715 | 807,631715 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUV6 | BEST Turbo op AEX® | 817,618516 | 817,618516 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUW4 | BEST Turbo op AEX® | 827,605311 | 827,605311 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUX2 | BEST Turbo op AEX® | 837,592104 | 837,592104 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUY0 | BEST Turbo op AEX® | 847,578904 | 847,578904 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WUZ7 | BEST Turbo op AEX® | 857,565694 | 857,565694 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WV03 | BEST Turbo op AEX® | 867,552493 | 867,552493 | 3 | 1,253 | | 0,1 |

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|---|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| AEX® | DE000HC0WV11 | BEST Turbo op AEX® | 887,526085 | 887,526085 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WV29 | BEST Turbo op AEX® | 907,49968 | 907,49968 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC0WV37 | BEST Turbo op AEX® | 927,473264 | 927,473264 | 3 | 1,253 | | 0,1 |
| S&P 500® (Price Return) Index | DE000HC0WWB4 | BEST Turbo op S&P 500® (Price Return) Index | 2.005,196908 | 2.005,196908 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWC2 | BEST Turbo op S&P 500® (Price Return) Index | 2.206,005192 | 2.206,005192 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWD0 | BEST Turbo op S&P 500® (Price Return) Index | 2.406,813476 | 2.406,813476 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWE8 | BEST Turbo op S&P 500® (Price Return) Index | 2.607,621761 | 2.607,621761 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWF5 | BEST Turbo op S&P 500® (Price Return) Index | 2.808,430044 | 2.808,430044 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWG3 | BEST Turbo op S&P 500® (Price Return) Index | 3.009,238328 | 3.009,238328 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWH1 | BEST Turbo op S&P 500® (Price Return) Index | 3.210,046613 | 3.210,046613 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWJ7 | BEST Turbo op S&P 500® (Price Return) Index | 3.410,854898 | 3.410,854898 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWM1 | BEST Turbo op S&P 500® (Price Return) Index | 4.197,122209 | 4.197,122209 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWN9 | BEST Turbo op S&P 500® (Price Return) Index | 4.397,172854 | 4.397,172854 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWP4 | BEST Turbo op S&P 500® (Price Return) Index | 4.597,223498 | 4.597,223498 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWQ2 | BEST Turbo op S&P 500® (Price Return) Index | 4.797,274146 | 4.797,274146 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWR0 | BEST Turbo op S&P 500® (Price Return) Index | 4.997,324789 | 4.997,324789 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWS8 | BEST Turbo op S&P 500® (Price Return) Index | 5.197,375435 | 5.197,375435 | 3 | 3,80486 | | 0,01 |
| S&P 500® (Price Return) Index | DE000HC0WWT6 | BEST Turbo op S&P 500® (Price Return) Index | 5.397,42608 | 5.397,42608 | 3 | 3,80486 | | 0,01 |
| Shell plc | DE000HC0X3D6 | Turbo op Shell plc | 13,83061 EUR | 14,837319 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0X3E4 | Turbo op Shell plc | 15,335251 EUR | 16,337319 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0X3F1 | Turbo op Shell plc | 16,839886 EUR | 17,837319 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0X3G9 | Turbo op Shell plc | 18,344529 EUR | 19,337319 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0X3J3 | Turbo op Shell plc | 35,679571 EUR | 34,649787 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0X3K1 | Turbo op Shell plc | 38,1747 EUR | 37,149787 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0XAL7 | BEST Turbo op Shell plc | 14,833707 EUR | 14,833707 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0XAM5 | BEST Turbo op Shell plc | 16,33834 EUR | 16,33834 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0XAN3 | BEST Turbo op Shell plc | 17,842975 EUR | 17,842975 EUR | 4 | 1,253 | | 0,5 |

| Underlying | ISIN | Product | Strike | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|-------------------------------|--------------|---|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Shell plc | DE000HC0XAP8 | BEST Turbo op Shell plc | 19,347617 EUR | 19,347617 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0XAR4 | BEST Turbo op Shell plc | 34,681521 EUR | 34,681521 EUR | 4 | 1,253 | | 0,5 |
| Shell plc | DE000HC0XAS2 | BEST Turbo op Shell plc | 37,176649 EUR | 37,176649 EUR | 4 | 1,253 | | 0,5 |
| AEX® | DE000HC100U6 | Turbo op AEX® | 560,21776 | 570,957763 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC100V4 | Turbo op AEX® | 570,241374 | 580,957763 | 3 | 1,253 | | 0,1 |
| Shell plc | DE000HC101D0 | Turbo op Shell plc | 19,846598 EUR | 20,887319 EUR | 4 | 1,253 | | 0,5 |
| AEX® | DE000HC103C8 | BEST Turbo op AEX® | 570,241374 | 570,241374 | 3 | 1,253 | | 0,1 |
| AEX® | DE000HC103D6 | BEST Turbo op AEX® | 580,264979 | 580,264979 | 3 | 1,253 | | 0,1 |
| Shell plc | DE000HC13M42 | BEST Turbo op Shell plc | 20,844173 EUR | 20,844173 EUR | 4 | 1,253 | | 0,5 |
| AEX® | DE000HC17AB8 | BEST Turbo op AEX® | 948,002429 | 948,002429 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC17AC6 | BEST Turbo op AEX® | 967,986195 | 967,986195 | 3 | 1,253 | | 0,02 |
| Shell plc | DE000HC17BQ4 | BEST Turbo op Shell plc | 39,700872 EUR | 39,700872 EUR | 4 | 1,253 | | 0,5 |
| AEX® | DE000HC18YC4 | Turbo op AEX® | 958,055332 | 946,773838 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC18YY8 | BEST Turbo op AEX® | 988,032877 | 988,032877 | 3 | 1,253 | | 0,02 |
| Shell plc | DE000HC1AY21 | Turbo op Shell plc | 40,707102 EUR | 39,649787 EUR | 4 | 1,253 | | 0,5 |
| AEX® | DE000HC1CXM9 | BEST Turbo op AEX® | 599,586893 | 599,586893 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC1D7H1 | Turbo op AEX® | 589,576403 | 598,957763 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC1D7J7 | Turbo op AEX® | 1.008,338887 | 998,773838 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC1E4K1 | BEST Turbo op AEX® | 998,720987 | 998,720987 | 3 | 1,253 | | 0,02 |
| AEX® | DE000HC1E4L9 | BEST Turbo op AEX® | 1.008,717635 | 1.008,717635 | 3 | 1,253 | | 0,02 |
| Shell plc | DE000HC1E5D3 | Turbo op Shell plc | 43,22687 EUR | 42,249787 EUR | 4 | 1,253 | | 0,5 |
| S&P 500® (Price Return) Index | DE000HC1E5M4 | BEST Turbo op S&P 500® (Price Return) Index | 5.598,656657 | 5.598,656657 | 3 | 3,80486 | | 0,01 |
| Shell plc | DE000HC1E6X9 | BEST Turbo op Shell plc | 42,227395 EUR | 42,227395 EUR | 4 | 1,253 | | 0,5 |
| S&P 500® (Price Return) Index | DE000HC1HCE9 | BEST Turbo op S&P 500® (Price Return) Index | 3.999,051468 | 3.999,051468 | 3 | 3,80486 | | 0,01 |
| AEX® | DE000HC1KKX6 | Turbo op AEX® | 978,962216 | 969,056028 | 3 | 1,253 | | 0,02 |